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Incorporated in Bermuda with limited liability  
Stock Code: 494

## OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued by Li & Fung Limited (the “Company”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. Please refer to the attached announcement on the next page. A copy of the English version of the announcement is available on the website of the Singapore Exchange Securities Trading Limited at [www.sgx.com](http://www.sgx.com).

By Order of the Board  
William FUNG Kwok Lun  
Group Chairman, Li & Fung Limited

Hong Kong, 16 May 2017

*As at the date of this announcement, Executive Directors of the Company are William Fung Kwok Lun (Group Chairman), Spencer Theodore Fung (Group Chief Executive Officer) and Marc Robert Compagnon; Non-executive Director is Victor Fung Kwok King (Honorary Chairman); Independent Non-executive Directors are Paul Edward Selway-Swift, Allan Wong Chi Yun, Martin Tang Yue Nien and Margaret Leung Ko May Yee.*



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## REDEMPTION OF US\$500,000,000 5.50% NOTES DUE 2017

Li & Fung Limited (the “Company”) announces that the Company has redeemed US\$500,000,000 5.50 per cent. notes (the “Notes”) in full at the principal amount on the scheduled maturity date on 16 May 2017.

Following the redemption, the Notes will be cancelled and delisted from the official list of the Singapore Exchange Securities Trading Limited.

By Order of the Board  
William FUNG Kwok Lun  
Group Chairman, Li & Fung Limited

Hong Kong, 16 May 2017